TIKVA PRESALE WHITEPAPER

Changing Lives, Together.

1. Introduction and Scope

This document describes the structure, mechanics, and context of the Tikva Token presale. It provides clarity on how the presale is conducted, how funds are used, and how governance functions during and after the presale. This document should be read together with the main Tikva Whitepaper and does not constitute financial, investment, or legal advice.

Tikva was developed based on practical experience within existing crypto ecosystems. Through involvement in multiple projects, recurring structural challenges were observed relating to transparency, accountability, and long term alignment between teams and communities. These observations informed the design principles underlying Tikva and its governance model.

In parallel, similar limitations were identified within traditional charitable structures, particularly with respect to transparency around fund allocation and use. This lack of clarity can undermine trust and long term effectiveness. Tikva was therefore structured to address these challenges through verifiable transparency and a clearly defined organisational model.

Tikva operates with a strict separation of responsibilities. The Tikva Foundation is exclusively focused on social and humanitarian initiatives. No funds flow from the foundation to founders personally, and expenses are limited to what is required under applicable regulations. The Tikva Company is responsible for developing, operating, and maintaining the ecosystem, including technical infrastructure, transparency mechanisms, and long term continuity. These activities are conducted independently of the foundation and the token mechanics.

The Tikva Token supports the functioning of the ecosystem but is not intended as a personal revenue model. No team tokens are allocated, and no direct income is received from transaction taxes or donations.

Tikva Token is deployed on the Ethereum blockchain and operates as an ERC 20 compatible token. All presale transactions, token distribution, and on chain mechanics are executed on the Ethereum network.

The presale is supported by a limited group of contributors with established working relationships, including community moderators, a developer, and a marketing partner. Their involvement supports execution and operational readiness without altering governance or fund allocation principles.

2. Presale Purpose

The Tikva presale is designed to establish sufficient operational runway, form an engaged early community, properly launch the Tikva Token, and where feasible initiate the first humanitarian projects through Tikva Foundation. A fully subscribed presale enables stability, early impact, and immediate community participation.

3. Presale Caps and Token Allocation

The presale has a definitive hard cap of 150,000,000 tokens, representing 60 percent of the total fixed supply of 250,000,000 tokens. If all tokens are sold using referral discounts, the total funds raised would be approximately 3,397,500 USD. Depending on the mix of discounted and non discounted purchases, the final amount may be higher. Unsold tokens are reserved exclusively for liquidity and exchange listing purposes.

4. Presale Structure and Pricing

4.1 Stages and Pricing

The presale consists of eight stages, each with a predefined token allocation and base price. The lowest

possible price of 0.0125 USD per token applies only when a valid referral discount is used. The highest price of 0.03 USD per token applies when no referral discount is used. Actual purchase prices depend on the active stage and referral usage.

4.2 Referral Discounts and Fundraising Outcome

Referral codes provide discounted access to presale tokens. Referral usage reduces the effective token price but does not increase the total token allocation. If the full presale allocation is sold entirely using referral discounts, total funds raised would be approximately 3,397,500 USD. Depending on discount usage, the final amount may be higher.

4.3 Accepted Payment Method

Presale participation is available exclusively using USDC on the Ethereum blockchain. Contributions made using USDC on other networks are not supported and may result in permanent loss of funds.

4.4 Token Delivery

Presale tokens are the same Tikva Tokens that will be live at public launch. They do not represent a separate or temporary token class and become available immediately upon token launch without vesting or lockups by default.

5. Use of Presale Funds

Funds are actively deployed to build the ecosystem. In stages one through three, allocations focus on referral incentives, marketing, liquidity provisioning, legal setup of Tikva Company and Tikva Foundation, and infrastructure development. In stages four through eight, funds support market making, staffing, partnerships, reserves, listings, and preparation and execution of initial humanitarian projects.

6. Presale Wallet and Governance

All presale funds are collected in a dedicated presale wallet secured by a multisignature setup. Signers include the developer, two founders, and the head of marketing. During the presale period, operational decisions are made by the founders, with community feedback taken into account where appropriate.

7. Token Launch and Community Vote

The token launches with zero percent buy tax. Thirteen hours after launch, standard tax rules become active. The Tikva Community Vote begins on the first calendar day of the month following launch and provides advisory guidance on budget allocation and ecosystem initiatives.

8. Early Humanitarian Projects

Tikva aims to initiate its first humanitarian projects as early as possible, including during the presale period where feasible. Execution depends on funding progress and operational readiness. Updates are shared via official social channels and the Telegram community.

9. Risks and Disclosures

Participation in the presale involves risk. A portion of presale funds exceeding 800,000 USD may be allocated to structured marketing activities executed with professional intent. Market conditions, external factors, smart contract risks, blockchain network risks, regulatory developments, and execution risks may influence outcomes. Results cannot be guaranteed.

Presale funds are actively deployed for ecosystem development. Refunds are not guaranteed and may not be possible once funds have been committed or allocated. By participating, contributors acknowledge and accept these risks.

Tikva commits to responsible and transparent use of funds but makes no assurances regarding specific financial returns, price performance, or market outcomes.

10. Relationship to Main Whitepaper

This Presale Whitepaper complements the main Tikva Whitepaper, which describes the long term vision, ecosystem structure, and governance philosophy. Together they form the complete informational basis of the Tikva project.

11. Final Statement

The Tikva presale marks the beginning of a long term mission focused on transparency, community participation, and humanitarian impact.

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